

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 23-10589 (KBO)

(Joint Administration Requested)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
MAY 9, 2023 AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE
HONORABLE KAREN B. OWENS, BANKRUPTCY JUDGE, UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET
STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

This remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. Please register by May 9, 2023 at 12:00 p.m. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJlSdOGurDMtE8uy6jbEb_t1UnNqNUbdbIo

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

1. Chapter 15 Petitions:
 - A. IMV Inv. [Case No. 23-10589; filed May 5, 2023; Docket No. [1](#)]
 - B. Immunovaccine Technologies Inc. [Case No. 23-10590; filed May 5, 2023; Docket No. [1](#)]
 - C. IMV USA Inc. [Case No. 23-10591; filed May 5, 2023; Docket No. [1](#)]

¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

2. Declaration of Andrew Hall in Support of the Debtors' Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Amended and Restated Initial Order, and (IV) Related Relief (Filed 5/8/23; Docket No. [5](#)).
3. Declaration of Alain N. Tardif in Support of the Debtors' Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Amended and Restated Initial Order, and (IV) Related Relief (Filed 5/8/23; Docket No. [6](#)).

Status: The Declarations will be relied upon as evidentiary support for the first day matters listed below.

Petition for Recognition

4. Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Amended and Restated Initial Order, and (IV) Related Relief (Filed 5/8/23; Docket No. [4](#)).

Status: A recognition hearing will be scheduled for a later date as determined by the Court.

First Day Motions

5. Motion of Foreign Representative for Entry of an Order under Fed. R. Bankr. P. 1015 and Del. Bankr. L.R. 1015-1 Authorizing Joint Administration of the Chapter 15 Cases (Case No. 23-10589, Filed 5/8/23, Docket No. [3](#); Case No. 23-10590, Filed 5/8/2023, Docket No. [3](#); and Case No. 23-10591, Filed 5/8/2023; Docket No. [3](#)).

Status: This matter is going forward.

6. Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code (Filed 5/8/23; Docket No. [7](#)).

Status: This matter is going forward.

7. Motion for Order (A) Scheduling Hearing on Recognition of Chapter 15 Petitions and (B) Specifying Form and Manner of Service of Notice (Filed 5/8/23; Docket No. [8](#)).

Status: This matter is going forward.

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Dated: May 8, 2023
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

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